

# Registration Form

**Date:** \_\_\_\_\_ Primary Physician \_\_\_\_\_ Michael McCormick, MD

**Name:** \_\_\_\_\_ Steven McMahan, MD

First Middle Last Suffix (Jr., Sr., etc) \_\_\_\_\_ Mark Dollar, MD

What name do you go by? \_\_\_\_\_ Joe Byron Henry, MD

**Home phone:** \_\_\_\_\_ **Date of birth:** \_\_\_\_\_

**Cell phone:** \_\_\_\_\_ **Social Sec #:** \_\_\_\_\_ **Sex:** Male / Female

**Email:** \_\_\_\_\_ (necessary to set up access to online portal)

**Address:** \_\_\_\_\_

Street/PO City State Zip

**Employer:** \_\_\_\_\_ **Phone:** \_\_\_\_\_ **Position:** \_\_\_\_\_

**Emergency contact:** \_\_\_\_\_

Name work phone Other phone

How would you like to be reminded of appointments? (Text, call, email) \_\_\_\_\_

**Insured Name** \_\_\_\_\_ **Insured DOB** \_\_\_\_\_

**Insured Social Security number** \_\_\_\_\_ **Insurance name** \_\_\_\_\_

**Insured Employer** \_\_\_\_\_

## Additional Information (optional): please circle

**Race:** American Indian/Alaska native, Asian, Native Hawaiian/Pacific Islander, Black/African american, White, Hispanic, Other, Refuse to answer

**Ethnicity:** Hispanic, Non-Hispanic, Refuse to answer

**Language:** English, Indian, Spanish, Russian, Other

## Insurance Assignment and Release

I certify that I have given and will continue to update the clinic with correct insurance information and assign directly to West Monroe Family Clinic all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by the insurance. I authorize the use of my signature on all insurance submissions. The above-mentioned clinic may use my healthcare information and may disclose such info to my insurance company and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. This consent will end when my current treatment plan is completed or one year from the date below.

## Medicare/Medigap Authorization

I request that payment of authorized Medicare benefits and, if applicable, Medigap benefits, be made on my behalf to West Monroe Family Clinic for any services furnished to me by this provider. To the extent permitted by law, I authorize any holder of medical or other information about me to release to the Centers for Medicare and Medicaid Services, my Medigap insurer, and their agents any information needed to determine benefits or benefits related services.

\_\_\_\_\_  
Signature of Patient or Representative

\_\_\_\_\_  
Printed name of Patient or Representative

\_\_\_\_\_  
Date today

\_\_\_\_\_  
Relationship to Patient

West Monroe Family Clinic, A.M.C.  
PO Box 1260  
West Monroe, LA 71294-1260

1900 N 7<sup>th</sup> St, West Monroe; 318-651-7000  
1117 Cheniere Drew Rd., West Monroe; 318-329-4370  
3995 Sterlington Rd, Monroe; 318-329-9447

# Policy Statement and Acknowledgement

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Our goal is to provide and maintain a good physician patient relationship. Letting you know in advance of our office policy allows for a good flow of communication and enables us to better serve you.

Please read each section carefully and initial, and ask staff if you have any questions. Thank you.

## Appointments:

- 1) We set aside time to evaluate and treat just you, and do not double book appointments. Because we also value our time, we ask for a **24hr notice if you are unable to keep your appointment**. We reserve the right to institute a \$25 charge for missed appointments.
- 2) If you are late for your appointment, we will attempt to accommodate you with advancing you to the next available open slot, if exists.
- 3) We will strive to minimize any wait time, but ultimately we will provide the best care to our patients, and occasionally we will run later if priorities dictate. You, as always, may inquire about any wait.

**Initials** \_\_\_\_\_

## Insurance Plans:

- 1) We will estimate your benefits and file to insurance as a courtesy, but it is your responsibility to make sure we **have all the correct insurance information** to do so (card copy, SS#, address, name, etc). We will make every attempt to collect the applicable copay/deductible portion at the time of service, but know that this estimate may be adjusted by the insurance company resulting in a refund or billed balance.
- 2) If we do not participate in your insurance plan, payment will be assessed in full at the time of service, and you will be provided with an invoice to submit to insurance requesting reimbursement.
- 3) It is your responsibility to know your benefits. Please call ahead to see if your desired service is covered (mole removal, xray, etc.), if there is a pre-authorization or preapproval required, and if there is a preferred vendor (what laboratory is preferred).
- 4) We will make an effort to guide you, but it is your responsibility to know which specialists participate in your plan.

**Initials** \_\_\_\_\_

## Financial responsibility:

- 1) \$25 additional service fee for "insufficient funds" on checks.
- 2) Any remaining balance will be billed to you upon our receiving of an EOB from insurance, and bill will be mailed to you. Payment remittance will be due within 10 business days.
- 3) If no payment or correspondence after 3 mailed statements, we will attempt to call you. If unable to resolve, we reserve the right to use a collection agency, which will charge an additional collection fee of 50%, to resolve the matter. This letter will be our final attempt to contact you directly.
- 4) **Your estimated copay/deductible payment is due at the time of service without exception.** For non-covered services or self-pay, this will be 100% of charges.
- 5) We reserve the right to refuse any/all further service (including office visits) until outstanding balances are paid.

**Initials** \_\_\_\_\_

## Non insurance covered items:

- 1) All forms not covered by insurance (physicals, DOT/CDL, merchant marine, handicap placard, FMLA, etc.) will be subject to a cash pay charge. Please inquire if applicable.
- 2) Letters written will also incur a charge, and vary in price based on the detail and research needed.

**Initials** \_\_\_\_\_

## Transfer of records

- 1) We will provide you with a summary of the last office visit free of charge if needed, upon 7 day notice.
- 2) A copy of entire record is available for \$1/pg for first 25pgs, and %0.50/pg for pages 26-500.

**Initials** \_\_\_\_\_

Patient name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

Responsible party name and relationship \_\_\_\_\_

Responsible party signature \_\_\_\_\_

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# Patient Medical History (2 pages)

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Patients name:

Date of birth:

**Past Medical history:**

- |  |  |   |
|--|--|---|
| <input type="radio"/> AIDS/HIV<br><input type="radio"/> Alcoholism<br><input type="radio"/> Anemia<br><input type="radio"/> Anorexia<br><input type="radio"/> Arthritis<br><input type="radio"/> Asthma<br><input type="radio"/> Bleeding disorder<br><input type="radio"/> Breast lump<br><input type="radio"/> Bulimia<br><input type="radio"/> Cancer type: _____<br><input type="radio"/> Cataracts<br><input type="radio"/> Diabetes<br>Year diagnosed: _____<br><input type="radio"/> Emphysema/COPD | <input type="radio"/> Epilepsy/Seizures<br><input type="radio"/> Glaucoma<br><input type="radio"/> Gout<br><input type="radio"/> Heart disease<br><input type="radio"/> Heart attack<br>when: _____<br>Stents: # __, when _____<br><input type="radio"/> Hepatitis<br><input type="radio"/> Hernia<br><input type="radio"/> Herpes<br><input type="radio"/> High cholesterol<br><input type="radio"/> Kidney disease<br><input type="radio"/> Liver disease<br><input type="radio"/> Migraines | <input type="radio"/> Multiple Sclerosis<br><input type="radio"/> Pacemaker<br><input type="radio"/> Recurrent pneumonia<br><input type="radio"/> Polio<br><input type="radio"/> Prostate problem<br><input type="radio"/> Psychiatric problem<br>what: _____<br><input type="radio"/> Stroke when: _____<br><input type="radio"/> Suicide attempt<br><input type="radio"/> Thyroid problems<br><input type="radio"/> Tuberculosis<br><input type="radio"/> Stomach Ulcers<br><input type="radio"/> High Blood Pressure |
|--|--|---|

**Questionnaire:** Do you have any of the following symptoms?

- |   |  |  |
|---|--|--|
| <input type="radio"/> ear fullness<br><input type="radio"/> chest congestion<br><input type="radio"/> cough<br><input type="radio"/> dizziness<br><input type="radio"/> chest pain<br><input type="radio"/> palpitations<br><input type="radio"/> shortness of breath<br><input type="radio"/> weight gain<br><input type="radio"/> fever<br><input type="radio"/> rash | <input type="radio"/> weight loss<br><input type="radio"/> sore throat<br><input type="radio"/> sinus pain<br><input type="radio"/> abdominal pain<br><input type="radio"/> diarrhea<br><input type="radio"/> constipation<br><input type="radio"/> blood in stool<br><input type="radio"/> low back pain<br><input type="radio"/> joint stiffness<br><input type="radio"/> joint pain | <input type="radio"/> joint swelling<br><input type="radio"/> headache<br><input type="radio"/> tingling/numbness<br><input type="radio"/> eye irritation<br><input type="radio"/> blurring of vision<br><input type="radio"/> depression<br><input type="radio"/> anxiety<br><input type="radio"/> frequent urination<br><input type="radio"/> urinary incontinence |
|---|--|--|

**Medications:**

Name	dose	Times per day	Name	dose	Times per day
1)			8)		
2)			9)		
3)			10)		
4)			11)		
5)			12)		
6)			13)		
7)			14)		

**Pharmacy info:** \_\_\_\_\_

**Allergies:** \_\_\_\_\_

## Patient Medical History (2 pages)

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### Surgical History

Date	Surgeon	Type of surgery

### Family history:

	Age (now or at death)	Medical problems (heart, cancers, strokes, diabetes, etc.) and/or cause of death
Mother		
Father		
Maternal Grandmother		
Maternal Grandfather		
Paternal Grandmother		
Paternal Grandfather		

**Women:** Last menstrual cycle: \_\_\_/\_\_\_/\_\_\_ ; # pregnancies: \_\_\_ ; Contraceptive use: \_\_\_\_\_

**Social History:** Smoking Yes/No/quit If so: how long \_\_\_\_\_ packs per day \_\_\_\_\_  
 If quit: when \_\_\_\_\_ how much and how long did you smoke \_\_\_\_\_  
 Dipping Y/N  
 Alcohol Y/N on average week, how much \_\_\_\_\_  
 Employer: \_\_\_\_\_ Job Descript: \_\_\_\_\_  
 Are you: Married/Single/Divorced/Widowed(er)

### Preventative Measures: (Some not applicable to everyone) (ok to approximate dates)

When was your last flu shot? \_\_\_\_\_  
 Tetanus shot \_\_\_\_\_  
 Pneumonia shot \_\_\_\_\_  
 Shingles shot (>54 only) \_\_\_\_\_  
 Colonoscopy: date \_\_\_\_\_ ; who did it \_\_\_\_\_ ; when scheduled next \_\_\_\_\_  
 Prostate exam: date \_\_\_\_\_ ; who \_\_\_\_\_  
 Mammogram: date \_\_\_\_\_ ; where done \_\_\_\_\_ ; result ok? (Yes / No)  
 Pap smear: date \_\_\_\_\_ ; by who \_\_\_\_\_ ; result ok? (Yes / No)  
 Bone density: date \_\_\_\_\_ ; where \_\_\_\_\_ ; result \_\_\_\_\_

**Medicare patients only:** Do you have a living will? (Yes / No)

Do you fall recurrently, or does your medical condition put you at high risk ( Yes / No)